

US Localization Map

Priority supports all standard ERP functionalities as well as the preparation of 1099 and 1096 forms and various vendor payment reports.

This document summarizes all localization features in **Priority** for businesses in the United States.

To enable localization features, make sure to:

- Purchase the **USA Module**, No. M2203.
Note: Download the module from the Xpert [Downloads](#) page.
- Select the United States as the country when installing **Priority**. For new installations, a preconfigured setup defines the required system parameters for working in the US, such as tax groups, tax codes, VAT definitions, and other financial settings.

Localization Features

All the detailed standard operating procedures (SOPs) mentioned below are available in **Priority's** [Xpert Knowledge Base](#):

US Environment Setup

The **Setting Up the Working Environment (US)** SOP explains how to define all required system parameters, such as tax groups, tax codes, and other financial settings.

Avalara (Sales Tax)

From version 19.1, you can use **Priority** to calculate sales tax in all documents of the sales cycle via AvaTax, a cloud-based solution from Avalara that automates tax calculations and the tax filing process. Avalara provides real-time tax calculations based on the most current tax rules across all US taxing jurisdictions. The SOP on **Calculating Sales Tax with Avalara (US)** explains how to set up the system and calculate sales tax with Avalara.

NACHA

The National American Clearing House Association (NACHA) provides a format recognized by all banks across the US for placing digital instructions to banks to collect standing orders (debit payments) and make credit payments. The **NACHA Credit/Debit Payments** SOP explains how to prepare customer receipts and vendor payments based on invoices and create a NACHA-compatible file for collecting standing orders and credit payments via bank transfer.



Bank Feeds

From version 23.0, you can digitally link your bank accounts in **Priority** to bank accounts in the bank. The bank feeds will automatically import bank statements with the click of a button. The **Working with Bank Feeds (US)** SOP explains how to make the one-time digital link and import statements into the system.

Priority Payments

Priority Payments is your one-stop payment solution.

Click [here](#) for more information about Priority Payments.

Open Exchange Rates

From version 21.0, you have the option to import exchange rates from the Open Exchange Rates interface by running the [Get Exchange Rates](#) program in **Priority**. The program will import exchange rates for the most popular currencies. You can import additional currencies by first manually recording an exchange rate in the [Exchange Rates](#) form once; then the program will include this currency in its next run.

1099 Form

Priority supports preparing the 1099 Form, used for reporting payments to vendors. For setup instructions, see the **Creating Form 1099** SOP in **Priority's** [Xpert Knowledge Base](#).

ShipEngine

The interface between **Priority** and ShipEngine enables you to ship directly from **Priority** via carriers such as UPS, FedEx and others. The **Interfacing with ShipEngine** SOP explains how to work with ShipEngine.

